

## Research Administration Practices (RAP) Sessions

# SciENcv Common Forms: Agency updates November 20, 2025

Information provided in this learning session is based on information available as of the date of this presentation

## **Agenda**

RAP Sessions: Targeted skills based educational offerings open to the Research Administration community at MIT. Information gathered and shared with attendees can be taken back to their desks and applied immediately.

- Welcome and Housekeeping
- SciENcv Presentation to the FDP (Federal Demonstration Partnership)
- SciENcv Overview
- NSPM33 Persistent Identifier ORCID
- NIH Common Form Plans and Preview in SciENcv
- SciENcv Delegate Workflow What's New for 2025
- Resources

## FDP September 2025

SciENcv Updates September 2025

- NIH Common Forms Preview: Biographical Sketch and Current & Pending (Other) Support forms.
- Implementation Timeline: Official launch expected late 2025, full adoption projected for 2026.
- Structured Data Upload: Demonstration of XML file ingest for grant and publication data.
- **Persistent Identifiers (PIDs):** ORCID integration shown as part of compliance with NSPM-33 requirements.
- **Delegate & Certification Enhancements:** Updates to delegation management and investigator certification workflows.
- Expanded Agency Use: SciENcv now supports NIH, NSF, IES, and USDA (DOE soon to follow).

## SciENcv = Science Experts Network Curriculum Vitae

Use your data from multiple systems to support funding applications, reporting, and collaboration with less burden and complexity







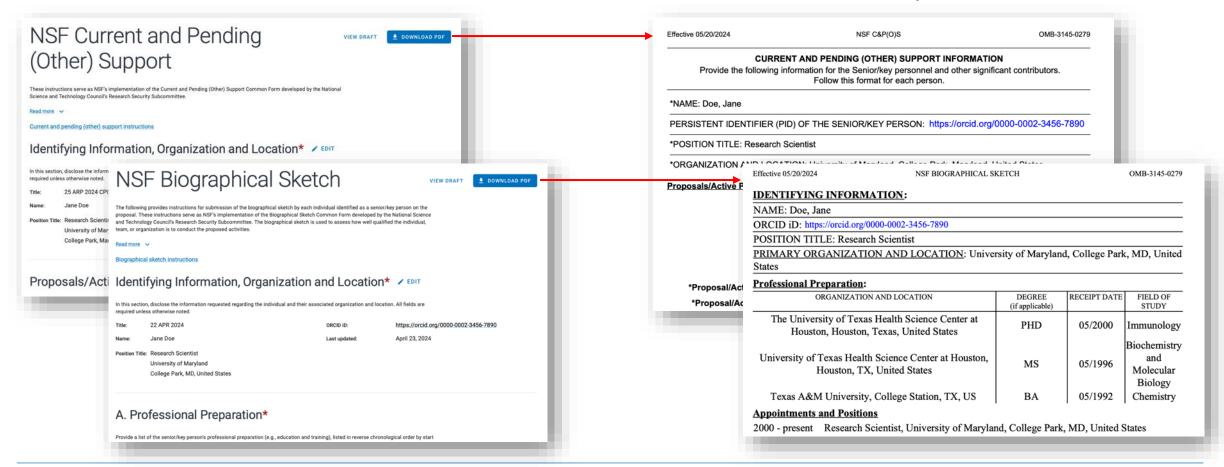




## "Tax Prep" Application Forms

### Web Interface

### **PDF Output**









## SciENcv outputs PDFs in agency-approved formats

### NIH Biosketch

OMB No. 0925-0001 and 0925-0002 (Rev. 09/17 Approved Through 03/31/2020)

### BIOGRAPHICAL SKETCH

Provide the following information for the Senior/key personnel and other significant contributors. Follow this format for each person. DO NOT EXCEED FIVE PAGES.

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	Trawi	

eRA COMMONS USER NAME (credential, e.g., agency login):

POSITION TITLE: Director, Customer Services Divsion

EDUCATION/TRAINING (Begin with baccalaureate or other initial professional education, such as nursing, include postdoctoral training and residency training if applicable. Add/delete rows as necessary.)

INSTITUTION AND LOCATION			FIELD OF STUDY
	(if applicable)	MM/YYYY	
Texas A&M University, College Station, TX	BA	05/1992	Chemistry
University of Texas Health Science Center, Houston, TX	MS	05/1996	Biochemistry
University of Texas Health Science Center, Houston, TX	PHD	07/2000	Immunology

### A. Personal Statement

I work to promote access to government-funded science and great user experiences.

- Database resources of the National Center for Biotechnology Information. Nucleic Acids Res. 2018 Jan 4;46(D1):D8-D13. PubMed PMID: 29140470; PubMed Central PMCID: PMC5753372.
- Database resources of the National Center for Biotechnology Information. Nucleic Acids Res. 2016 Jan 4;44(D1):D7-19. PubMed PMID: 26615191; PubMed Central PMCID: PMC4702911.
- Database resources of the National Center for Biotechnology Information. Nucleic Acids Res. 2015 Jan;43(Database issue):D6-17. PubMed PMID: <u>25398906</u>; PubMed Central PMCID: PMC4383943.

### B. Positions and Honors

### Positions and Employment

2002 - 2005	Staff Scientist, Bookshelf project, National Center for Biotechnology Information, Bethesda, MD
2005 - 2009	Project Supervisor, NIHMS, National Center for Biotechnology Information, Bethesda, MD
2009 - 2017	Public Services Section, National Center for Biotechnology Information, Bethesda, MD
2017 -	Director, Customer Services Divsion, National Center for Biotechnology Information,

### Other Experience and Professional Memberships

### Honors

2004	NLM Special Achievement Award, National Library of Medicine
2008	National Institutes of Health Director's Award, National Institutes of Health
2009	NLM Special Achievement Award, National Library of Medicine
2009	National Institutes of Health Merit Award, National Institutes of Health
2011	NLM Special Achievement Award, National Library of Medicine

### **NSF** Biosketch

### NSF BIOGRAPHICAL SKETCH

1101 210 01111 1110112 01211 011
NAME: Trawick, Bart
ORCID: 0000-0002-3635-3508
POSITION TITLE & INSTITUTION: Staff Scientist, National Institutes of Health

### (a) PROFESSIONAL PREPARATION

INSTITUTION	LOCATION	MAJOR / AREA OF	DEGREE	YEAR
		STUDY	(if applicable)	YYYY
Texas A&M University	College Station, TX	Chemistry	BA	1992
University of Texas Health Science Center at Houston	Houston, TX	Biochemistry	MS	1996
University of Texas Health Science Center at Houston	Houston, TX	Immunology	PHD	2000

#### (b) APPOINTMENTS

 Staff Scientist, National Institutes of Health, National Library of Medicine, Bethesda, MD

### (c) PRODUCTS

### Products Most Closely Related to the Proposed Project

- Kmetiuk LB, Krawczak FS, Machado FP, Paploski IAD, Martins TF, Teider-Junior PI, Serpa MCA, Barbieri ARM, Bach RVW, Barros-Filho IR, Lipinski LC, P Dos Santos A, Labruna MB, Biondo AW. Ticks and serosurvey of anti-Rickettsia spp. antibodies in wild boars (Sus scrofa), hunting dogs and hunters of Brazil. PLoS Negl Trop Dis. 2019 May;13(5):e0007405. PubMed PMID: 31145746; PubMed Central PMCID: PMC6542515.
- Stepkowski SM, Kirken RA, Nagy ZS, Trawick BW, Wang M, Tejpal N, Wang ME, Tian L, Clark J, Kahan BD. The role of Stat5 in the induction of regulatory T cells in transplantation tolerance. Transplant Proc. 2001 Nov-Dec;33(7-8):3835-6. PubMed PMID: 11750634.
- Database Resources of the National Center for Biotechnology Information. Nucleic Acids Res. 2017 Jan 4;45(D1):D12-D17. PubMed PMID: <u>27899561</u>; PubMed Central PMCID: PMCS210554

### Other Significant Products, Whether or Not Related to the Proposed Project

- Coussens NP, Sittampalam GS, Guha R, Brimacombe K, Grossman A, Chung TDY, Weidner JR, Riss T, Trask OJ, Auld D, Dahlin JL, Devanaryan V, Foley TL, McGee J, Kahl SD, Kales SC, Arkin M, Baell J, Bejcek B, Gal-Edd N, Glicksman M, Haas JV, Iversen PW, Hoeppner M, Lathrop S, Sayers E, Liu H, Trawick B, McVey J, Lemmon VP, Li Z, McManus O, Minor L, Napper A, Wildey MJ, Pacifici R, Chin WW, Xia M, Xu X, Lal-Nag M, Hall MD, Michael S, Inglese J, Simeonov A, Austin CP. Assay Guidance Manual: Quantitative Biology and Pharmacology in Preclinical Drug Discovery. Clin Transl Sci. 2018 Sep;11(5):461-470. PubMed PMID: 29877628; PubMed Central PMCID: PMC6132369.
- Database resources of the National Center for Biotechnology Information. Nucleic Acids Res. 2018 Jan 4;46(D1):D8-D13. PubMed PMID: <u>29140470</u>; PubMed Central PMCID: <u>PMC5753372</u>.





# NSPM-33, ORCID, and SciENcv







## **ORCID** @ MIT Information

### ORCID: Get started with ORCID

Get started with ORCID

Add to your ORCID

Other author identifiers

### What is ORCID

- ORCID provides a persistent digital identifier (an ORCID iD) that you own and control, and that distinguishes
  you from every other researcher.
- Your ORCID iD links to an ORCID record that you can populate with your career and research information.
- ORCID, which stands for <u>Open Researcher and Contributor ID</u>, is a global, not-for-profit organization sustained by fees from <u>member organizations</u>, including MIT.

### Why use ORCID

- Eliminate name ambiguity: Distinguish yourself from people with identical names, connect different forms of your name, and create a record that persists even if you change your name.
- Link your work to you: Correctly link you to your publications, grants, and other professional activities and
  research outputs. ORCID even has integrations to automatically add publications, datasets, peer review, and
  grants to your record from trusted sources.
- Create a record you control: Your ORCID isn't tied to your institution, so you use the same ORCID no matter
  where your career takes you and you are the one who gets to decide what information is visible (See ORCID's
  privacy policy.)
- Streamline publication, grant application, and other processes: Use your ORCID login for grant application and journal submission systems, pull data from your ORCID record rather than entering it again, and connect your research activities across many systems in one place.

### How to get an ORCID

- Sign up for an ORCID or link your current one to your MIT account here!
- . Get support directly from ORCID if you forget your password or no longer have access to your account.
- Remove a duplicate ORCID if you accidentally sign up more than once.

### How to get help with ORCID

ORCID at MIT takes a coordinated approach:

- IS&T: Supports ORCID registration and integration with MIT identifier systems
- Provost office: Responsible for ORCID integration with <u>MIT's electronic professional record</u> for faculty and researchers
- Libraries: Support users in how to user ORCID's features to get the most out of the system

For more information about the past 2015 rollout see this article in the Faculty Newsletter.

### **Connect your ORCID to MIT**

Sign up for an ORCID or link your current one to your MIT account <u>here!</u>

### Have questions about your ORCID?

Email orcid@mit.edu for help.

### **MIT Libraries Guide**

ORCID registration and integration at MIT.

Email <u>orcid@mit.edu</u> f or questions or help.

Updated guidance on the benefits of ORCID and how to use ORCID

## SciENcv and NSPM-33

- It provides the investigator with a persistent identifier
- It can be used as a SciENcv authentication route
- Data from ORCID can quickly fill out forms in SciENcv
- ORCID citations can be used in SciENcv



1. Incorporation of DPIs into grant and cooperative agreement<sup>9</sup> application and disclosure processes

Research agencies should allow submission of required disclosure information via a DPI service, consistent with the Paperwork Reduction Act and the Privacy Act of 1974, as applicable. Basic process steps should include the following:

- Researcher maintains information required under cross-agency disclosure requirements on an individual "profile" or "record" maintained by a DPI service and associated with a DPI.
- During the grant application process, the individual provides their DPI and, via the
   DPI service, authenticates their DPI and authorizes the research agency to access the
   required information. This replaces any need for the researcher to manually enter the
   required disclosure information.
- As part of the grant application process, the researcher certifies to the research
  agency that the information disclosed through the service is current, complete, and
  accurate.
- In cases where there remain variations between research agencies' application
  processes (i.e., timing of certain disclosure, use of different collection forms), the
  impact of these differences on the applicant will be minimized. The DPI profile or
  record will contain the needed disclosure information and can be accessed by the
  research agency at the appropriate time, once the researcher has provided
  authorization.

https://bidenwhitehouse.archives.gov/wp-content/uploads/2022/01/010422-NSPM-33-Implementation-Guidance.pdf

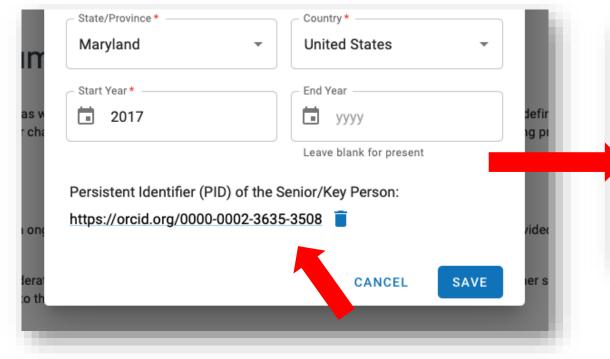




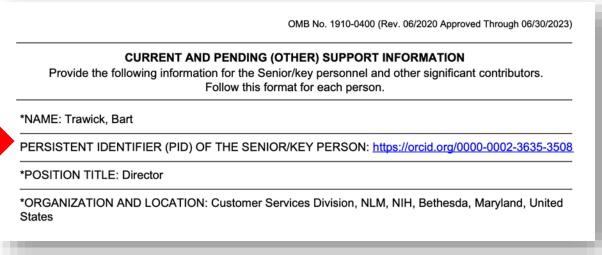


### Persistent Identifiers in SciENcv Forms

### PID Added to Form Automatically



### PID appears in PDF

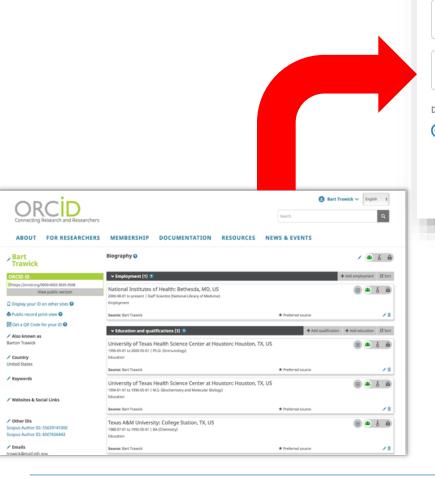


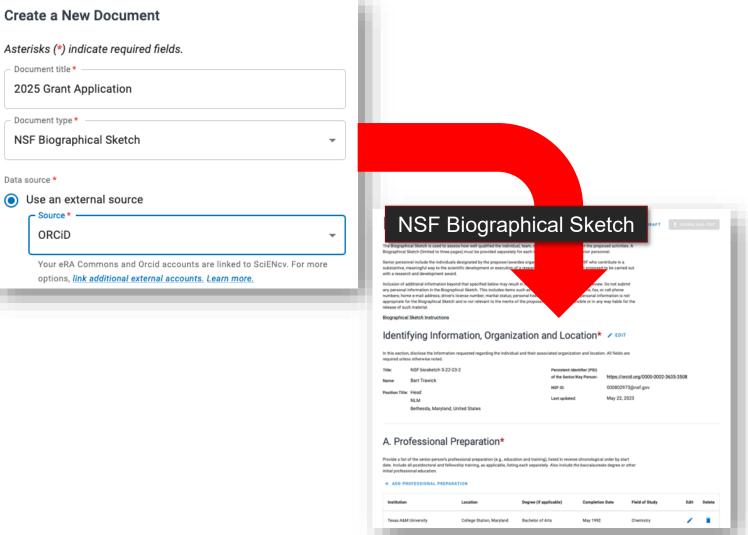






## Pre-populate form using ORCID data





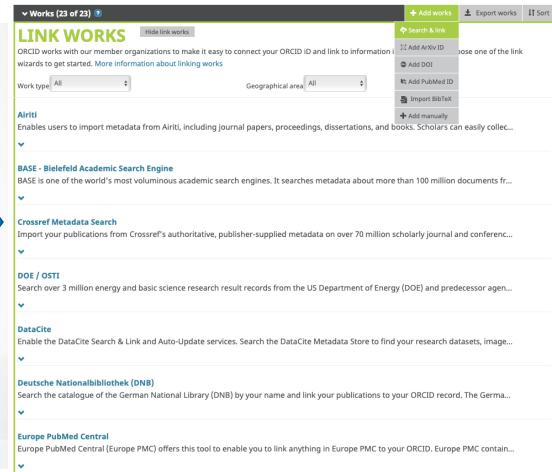


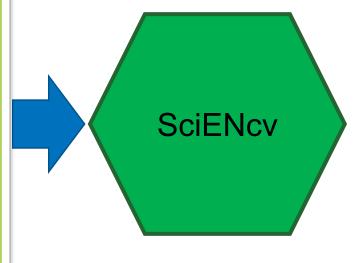




## Use your ORCID citations in SciENcv







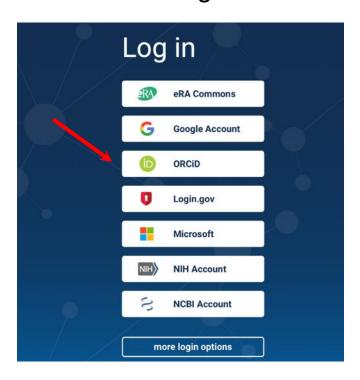
https://support.orcid.org/hc/en-us/articles/360006973133-Add-works-to-your-ORCID-record



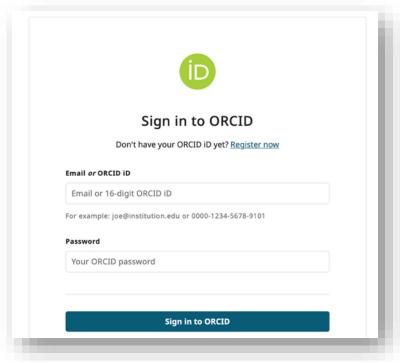


## How do I link my ORCID iD to a SciENcv account?

Choose the ORCID option to log in



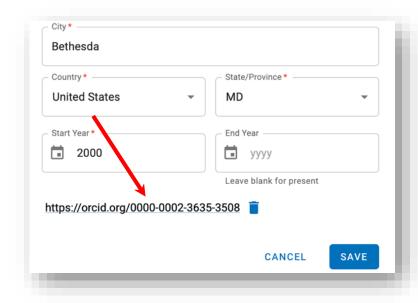
2. Sign in to your ORCID account



https://orcid.org/register

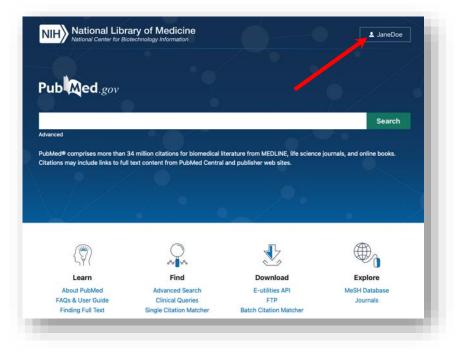
You will be redirected

back to SciENcv and your
ORCID iD is now linked
and will be added to
forms!

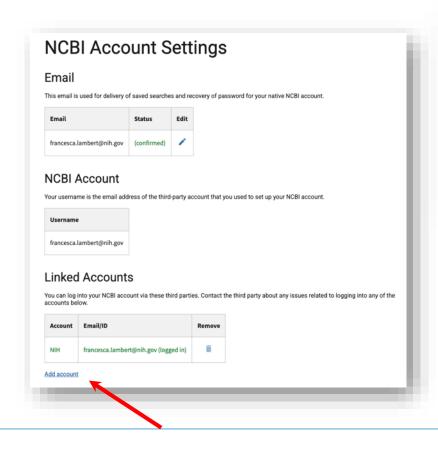


## How do I link my ORCID to an existing NCBI account?

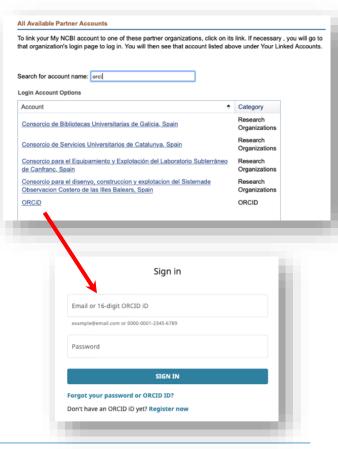
Once you are signed in, click on your username and choose "Account Settings"



2. Linked accounts; click on Change button



Search for ORCID and sign in







## **FREE PREVIEW**

# Sneak Peek!!!: Preview of NIH forms available in SciENcy





# Preview of NIH Common Forms for Biographical Sketch and Current and Pending (Other) Support

Do not use the preview documents for submissions to NIH

- Preview forms currently available in SciENcv
- Download PDF disabled; View draft PDF active
- Preview forms/data deleted once official forms are available.
- Official NIH Common Forms implementation date to be announced

## Refer to this NIH guide notice for details:

https://grants.nih.gov/grants/guide/notice-files/NOT-OD-25-152.html



### Preview of instructions are available here:

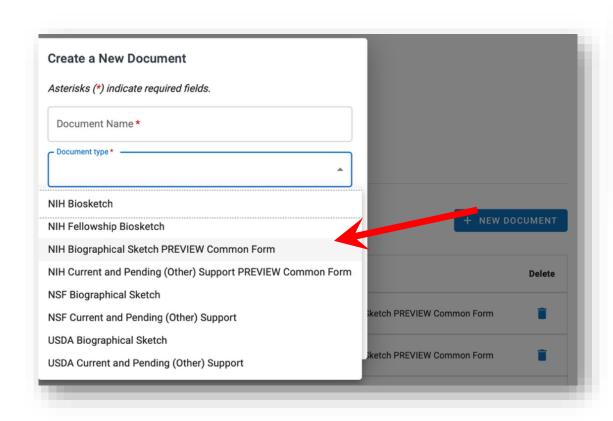
https://grants.nih.gov/grants-process/write-application/forms-directory

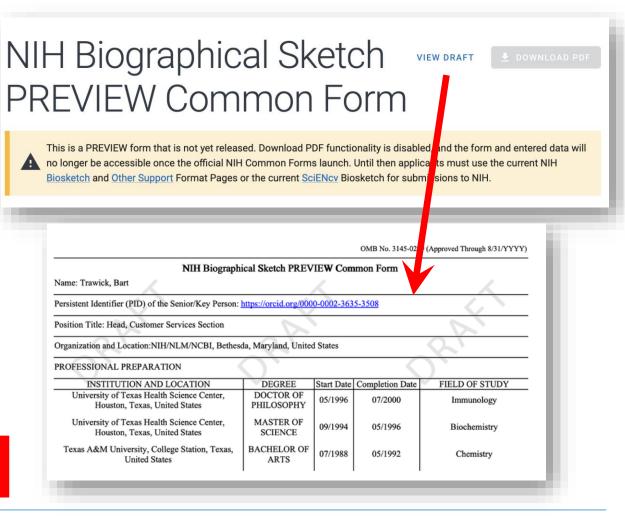






## Preview of NIH Forms in SciENcv

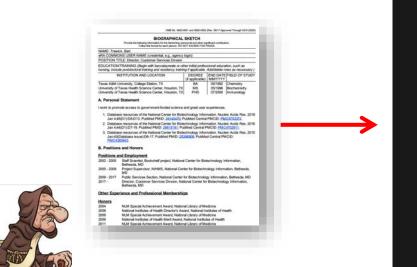








## Getting data into the preview forms



Data stored in previous forms



the preview forms



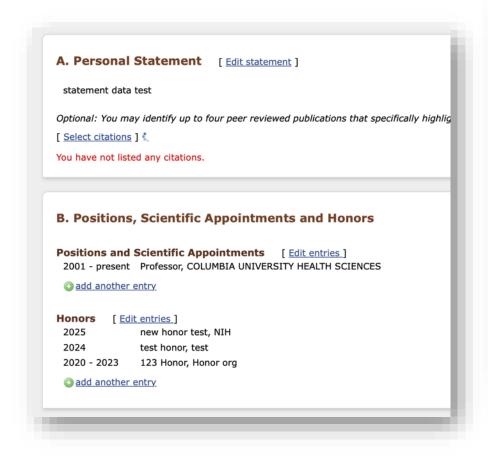


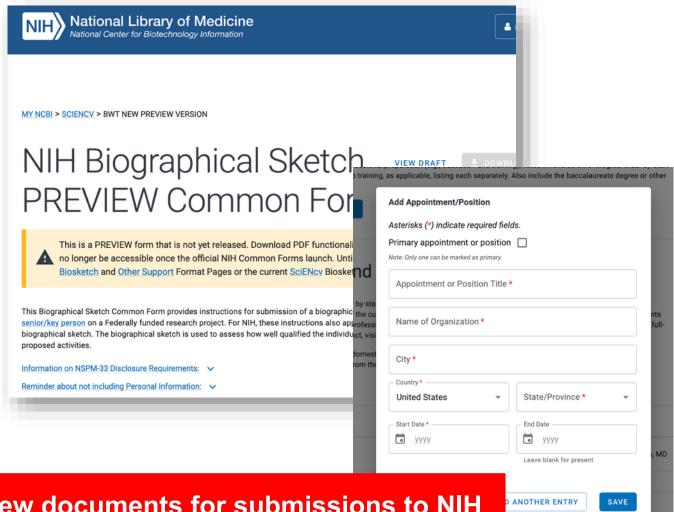


## Best of all, a great new interface!

2024 NIH form

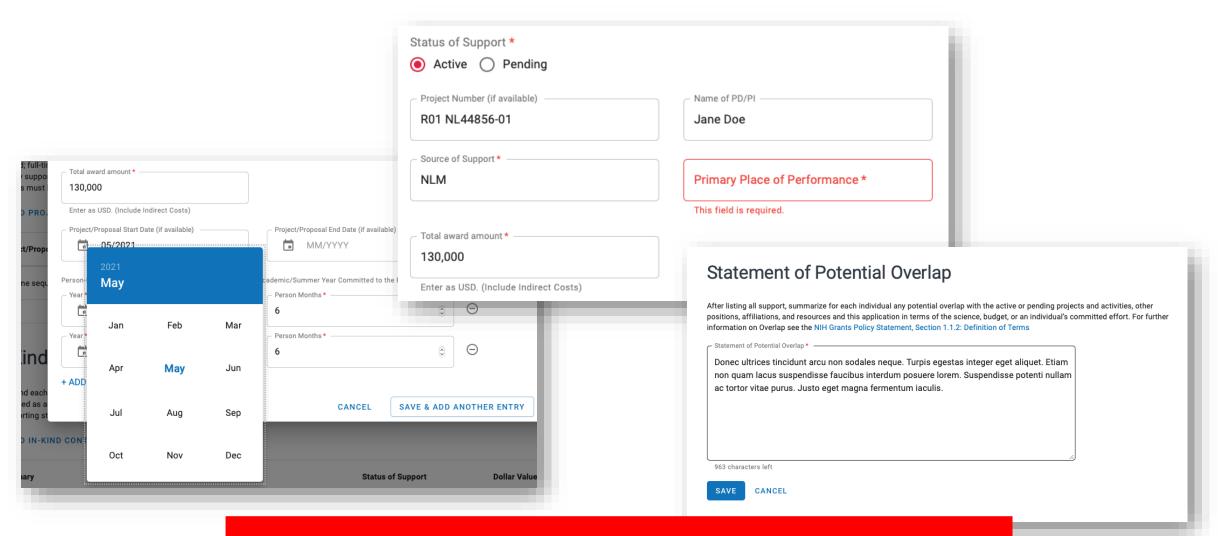
2025 NIH Preview form







## Focusing on making it better for you!



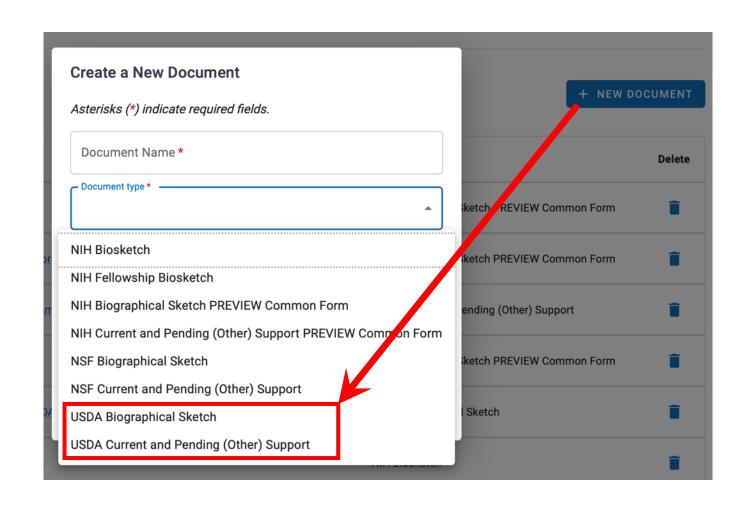
# HELLO AND WELCOME

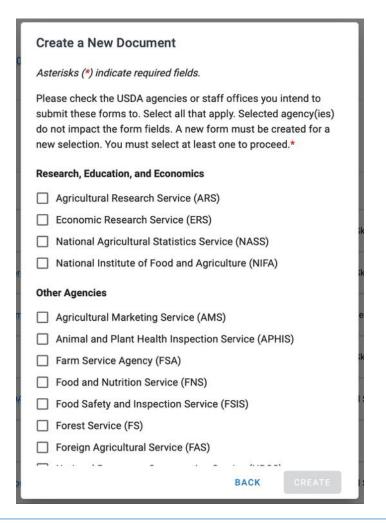
# New Agency Forms!





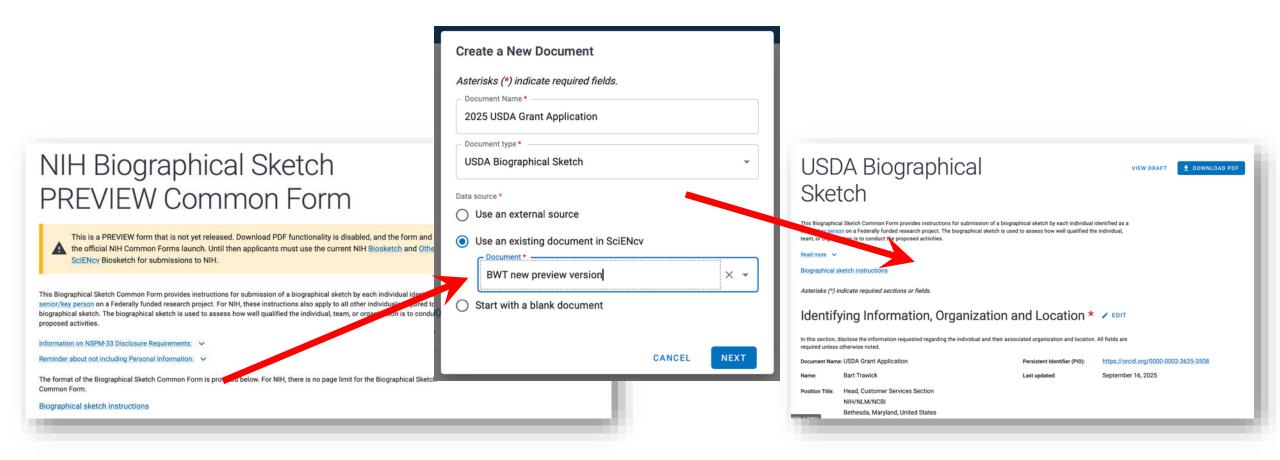
## USDA forms are now available in SciENcv!







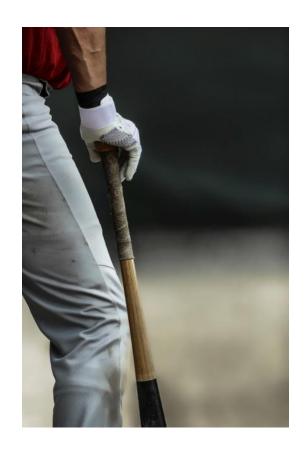
## Copy data from existing forms into new forms







## On deck: Department of Energy





Anticipated launch October 2025





## **SciENcv Delegation**

SciENcv supports delegate functionality, enabling researchers to authorize administrative staff to assist in creating and managing documents. Recent updates improve transparency, access control, and alignment with NIH certification requirements.

Even though a delegate might populate the form, the investigator retains ultimate responsibility for accuracy, completeness, and certification — this cannot be delegated.

## **Account Settings: Add Delegates**

An email is sent to the person you Added as a Delegate asking them to click a link to accept delegate role.

Account Settings > Delegate will show Awaiting confirmation

### Delegates

You can add delegates to help you manage your bibliography and/or SciENcv profiles.

My NCBI Username	Email	MyBib	SciENcv	Remove
(Awaiting confirmation)	lilizhu@mit.edu			Î

Delegate has been added successfully. A message has been sent to the new email address; please follow the confirmation instructions provided in the email.

<u>Add delegate</u>

Once confirmed, you may adjust delegate role to NCBI **My Bibliography**, **SciENcv** or both.

### **Delegates**

You can add delegates to help you manage your bibliography and/or SciENcv profiles.

My NCBI Username	Email	МуВіЬ	SciENcv	Remove
cwood_mit	cwood@mit.edu	<b>~</b>	<b>~</b>	î
robertap1	robertap@mit.edu	✓	<b>~</b>	î
icariolo@mit.edu	icariolo@mit.edu	<b>~</b>	•	î
gongzuoyong	lilizhu@mit.edu	<b>~</b>	•	

Add delegate

Click trash icon to remove Delegate

## **SciENcv Delegation Setup**

### **Delegate Setup Process**

- 1. Investigator logs in to SciENcv (https://www.ncbi.nlm.nih.gov/sciencv/).
- 2. Navigate to Account Settings  $\rightarrow$  Delegates  $\rightarrow$  Add a Delegate
- 3. Enter the delegate's email address.
- 4. Delegate receives an email to accept access.
- 5. Investigator selects the scope of access (My Bibliography and/or SciENcv).
- 6. Confirm setup access will display as **Active** under *Delegates*.

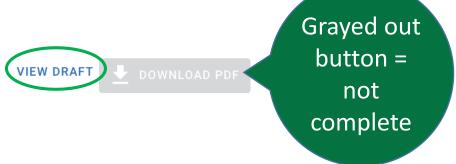
## SciENcv Delegation – Best Practices

- Confirm delegate access before major submission deadlines.
- Encourage investigators to maintain at least one backup delegate.
- Regularly review and remove inactive delegates to maintain data security.
- Use institutional email addresses for delegates to ensure continuity and compliance.

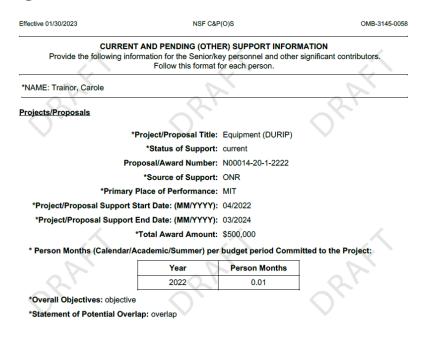
## **Delegate Download Draft**

MY NCBI > SCIENCV > CAROLE CP TO COPY FOR TRAINING

# NSF Current and Pending (Other) Support



**VIEW DRAFT** will generate a PDF. You can see what information is missing, email PI screenshot of full doc for review



Delegates may send Draft PDF to PI/Co-I/KP, or a screenshot of section that needs review.

PI/Co-I/KP Download NSF PDF & Certify

MY NCBI > SCIENCV > TEST 1 24 2023 RP

# NSF Current and Pending (Other) Support



### Certification

When the individual signs the certification on behalf of themselves, they are certifying that the information is current, accurate, and complete. This includes, but is not limited to, information related to current, pending, and other support (both foreign and domestic) as defined in 42 U.S.C. §§ 6605. Misrepresentations and/or omissions may be subject to prosecution and liability pursuant to, but not limited to, 18 U.S.C. §§ 287, 1001, 1031 and 31 U.S.C. §§ 3729-3733 and 3802.

CANCEL

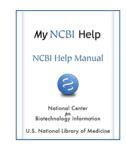
AGREE

PI/Co-I/KP must complete required certification to download documents.

After certification is complete, the Delegate may also download.

DO NOT edit or flatten the PDF
The PDF file will not validate is edited

## SciENcv Helpful Links





My NCBI documentation:

http://www.ncbi.nlm.nih.gov/books/NBK3843/

NIH Guide Notice

https://grants.nih.gov/grants/guide/notice-files/NOT-OD-25-152.html





SciENcv homepage:

http://www.ncbi.nlm.nih.gov/sciencv

SciENcv data ingest knowledgebase article:

https://support.nlm.nih.gov/kbArticle/?pn=KA-05499



My NCBI Help desk contact:

NLMSciencv@mail.nih.gov





## **Resources - Questions – Help**

### Your RAS Contract Administrator

- By DLC
- By Sponsor/Agency

RA Support Team – <u>ra-help@mit.edu</u>

### Community Drop In Sessions

- Held every Monday (non holiday), 1pm-2pm
- Zoom mtg link: <a href="https://mit.zoom.us/j/91518116791">https://mit.zoom.us/j/91518116791</a>

## We Appreciate Your Feedback

Please use one of the following methods to share your feedback:

• QR code below to access the survey using your phone or mobile device

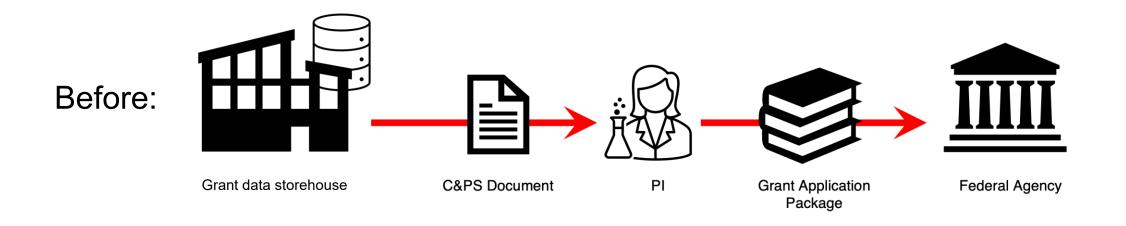


Click this link (will also be provided in a follow up email)

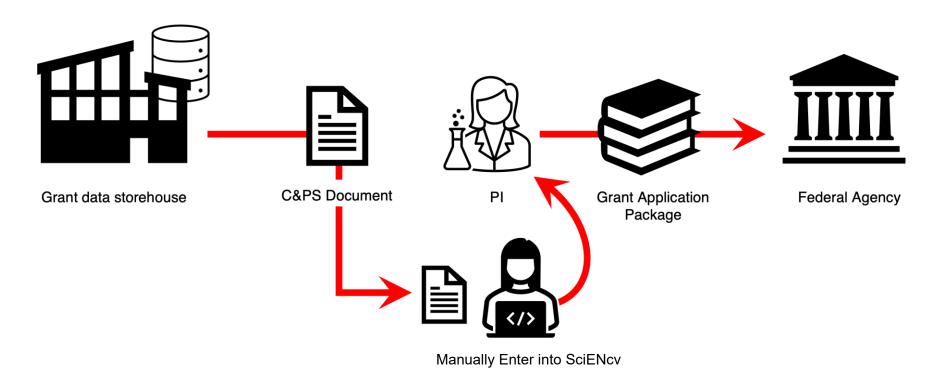
https://mit.co1.qualtrics.com/jfe/form/SV cNEwKcEbApvfZly

## Addendum – XML Upload to SciENcv

# Before: Getting funding information from where it was stored to applications

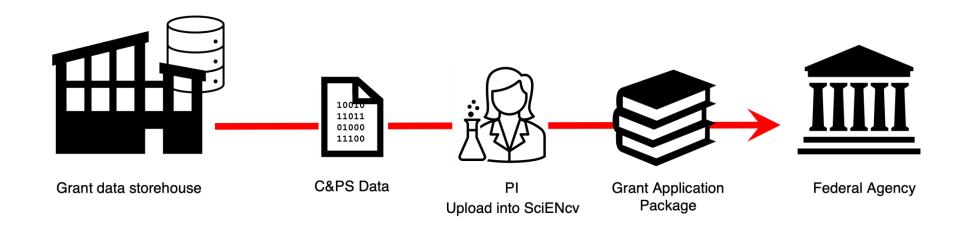


# Problem: Getting funding information from where it was stored to SciENcv



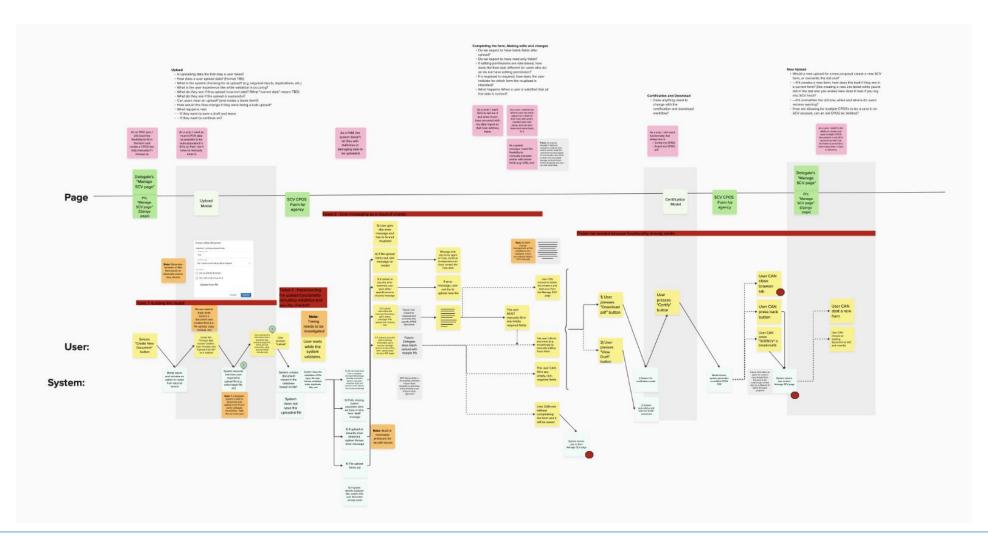


# Solution: Getting funding information from where it was stored to SciENcv





## Grant data upload: user journey map

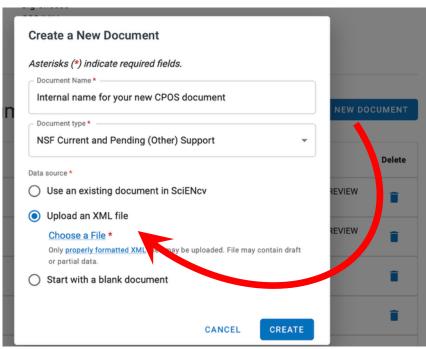


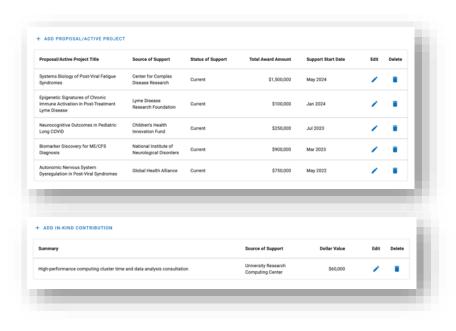




## SciENcv Data Ingest (XML file upload)







Generate/Gather
 XML files

2. Create a new CPOS document

3. Form is populated. Edit and/or certify!





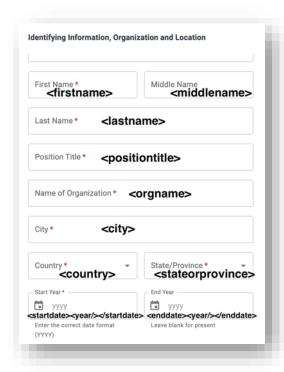
## SciENcv Data Ingest Documentation

1. Data structure documentation

```
ofile>
 <identification />
 <employment />
 <funding>
   <support>
     projecttitle />
     <awardnumber />
     <supportsource />
     <location />
     <contributiontype>award
     <awardamount />
     <inkinddescription />
     <overallobjectives />
     <potentialoverlap />
     <startdate />
     <enddate />
     <supporttype />
     <commitment />
   </support>
 </funding>
```



2. Structure mapped to form fields



3. Sample files/ troubleshooting help



There was a problem with your file. Please make sure it contains the required <contributiontype> element. Learn more about uploading files.

https://support.nlm.nih.gov/kbArticle/?pn=KA-05499



